The Next Wave of Sensors towards the True IoT

Hiroshi Noguchi April 25th, 2014

Senior Manager Analog, MEMS & Sensors Group STMicroelectronics K.K.



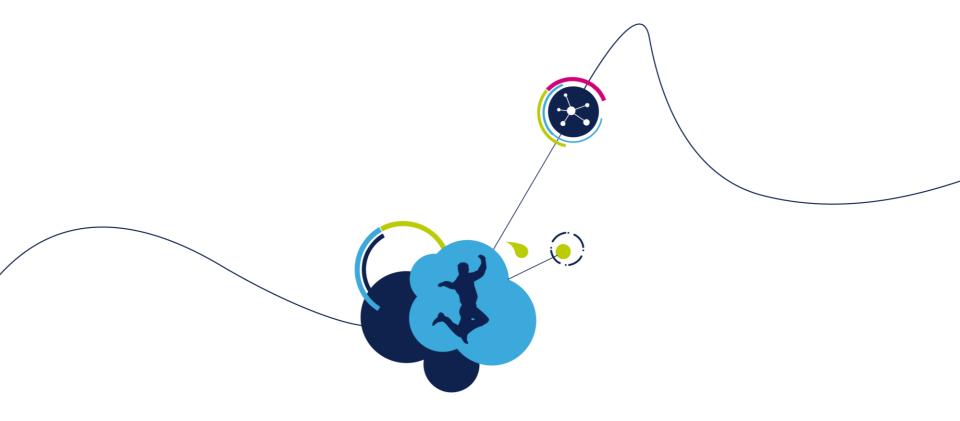




- ST driving the Revolution
- MEMS & Sensors for Augmented Applications
- Building Blocks and Examples

Conclusion



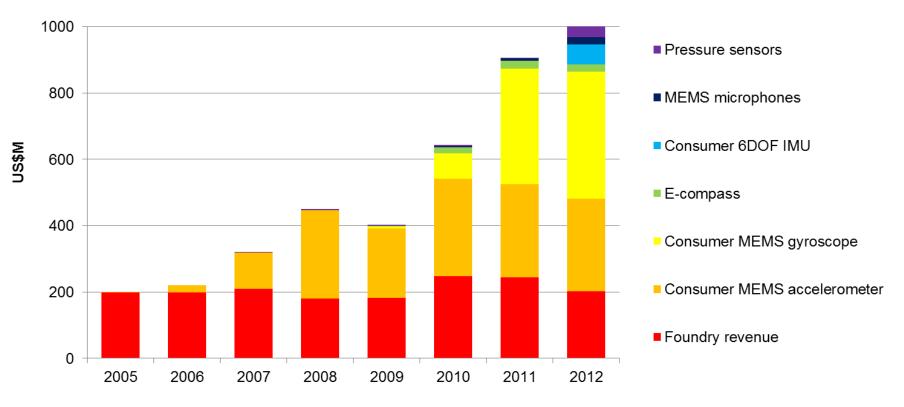


ST driving the Sensor Revolution



ST Leading the Global MEMS World with a Rainbow of Products

2005 – 2012 STMicroelectronics revenue estimation

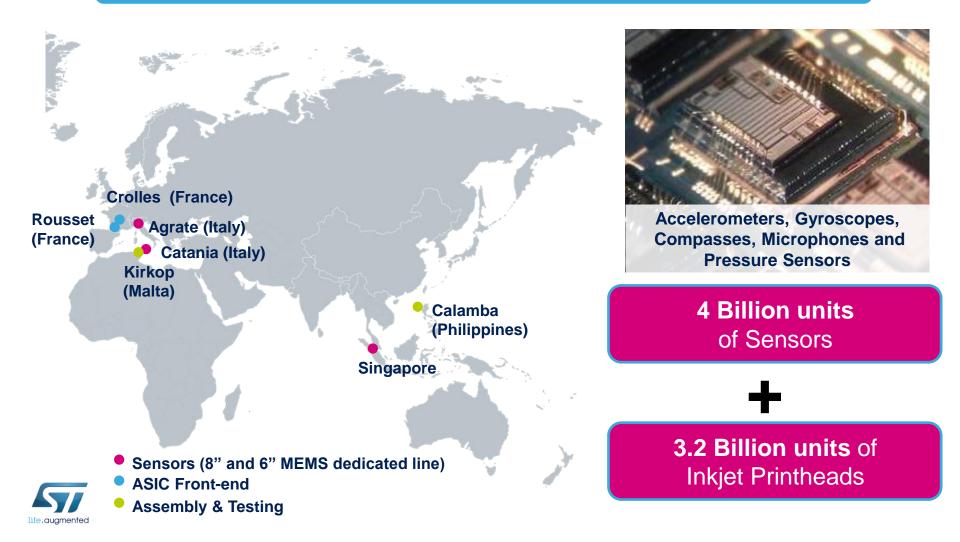


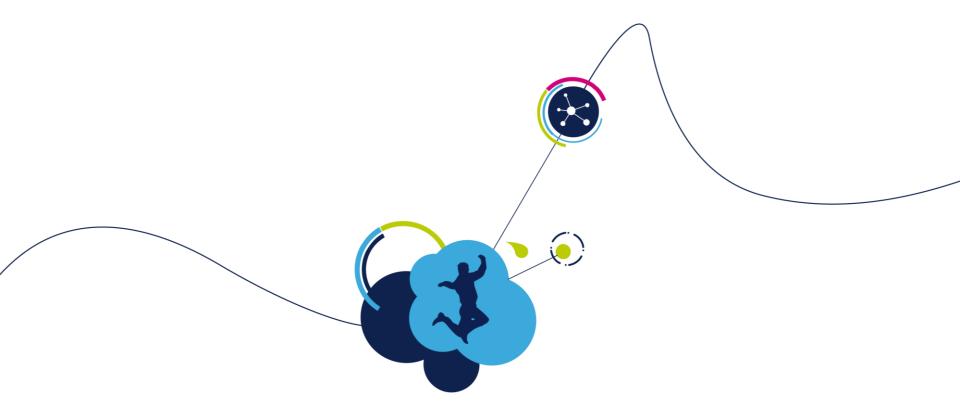
First MEMS company to reach \$1,000M!



Almost One ST MEMS Shipped per Person in the World

Outstanding Global Manufacturing Capability with Dual Sourcing





MEMS & Sensors for Augmented Applications



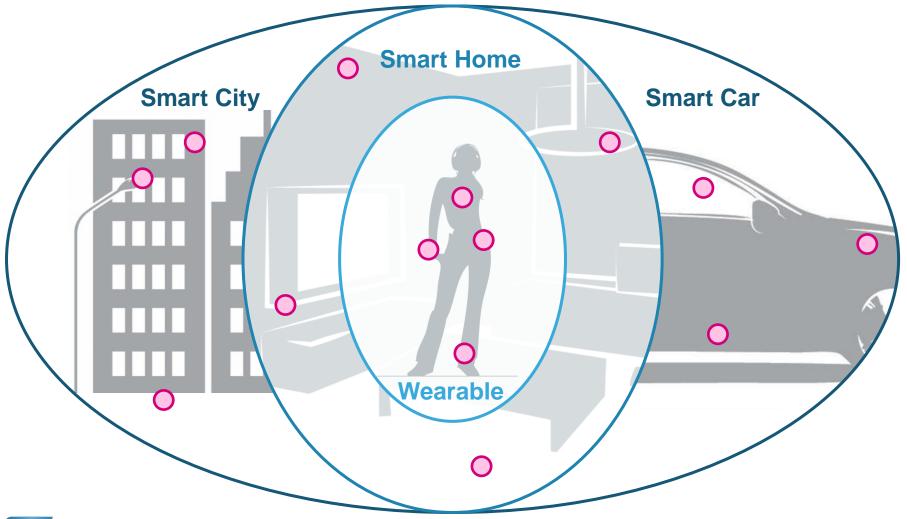
Sensing the World 7

- Humans interact with the environment through their senses
- Sensors can enrich human interaction with the surroundings
- Sensors create a more interactive and immersive world





Sensors Around Us





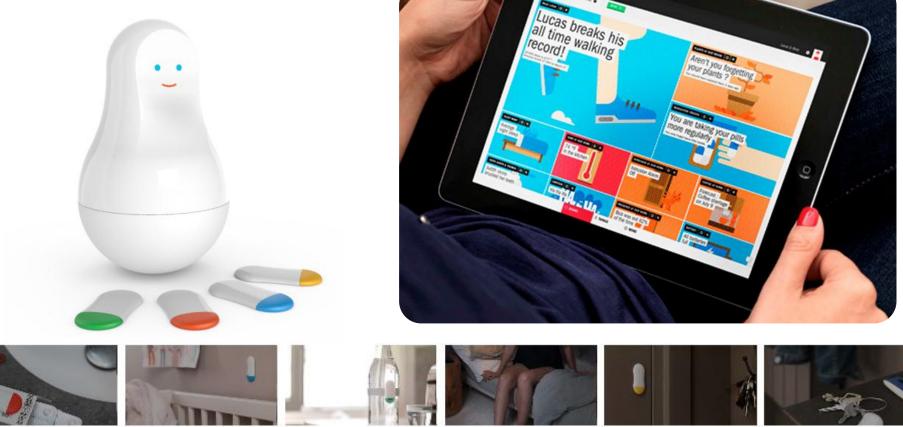
Sensors are Already Here...



life.augmented

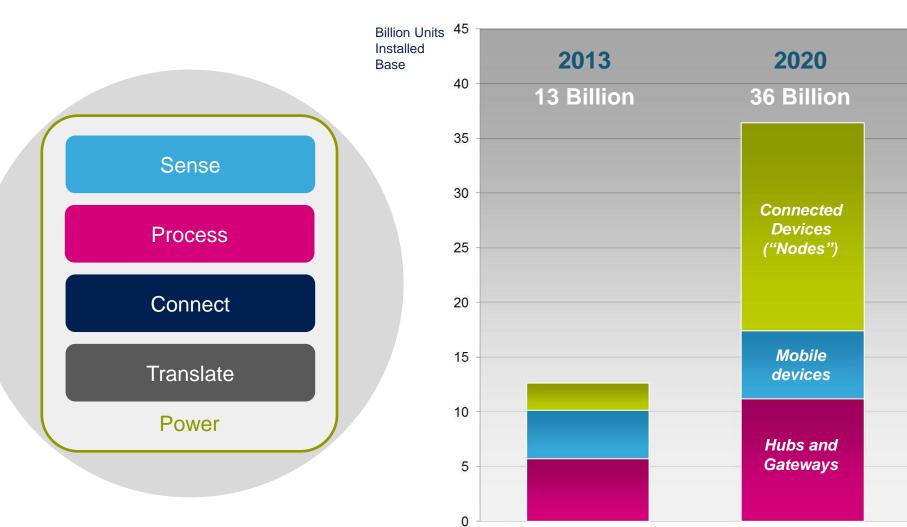
Adding Sensors to Everyday Objects 10

A simple approach for motion sensors..



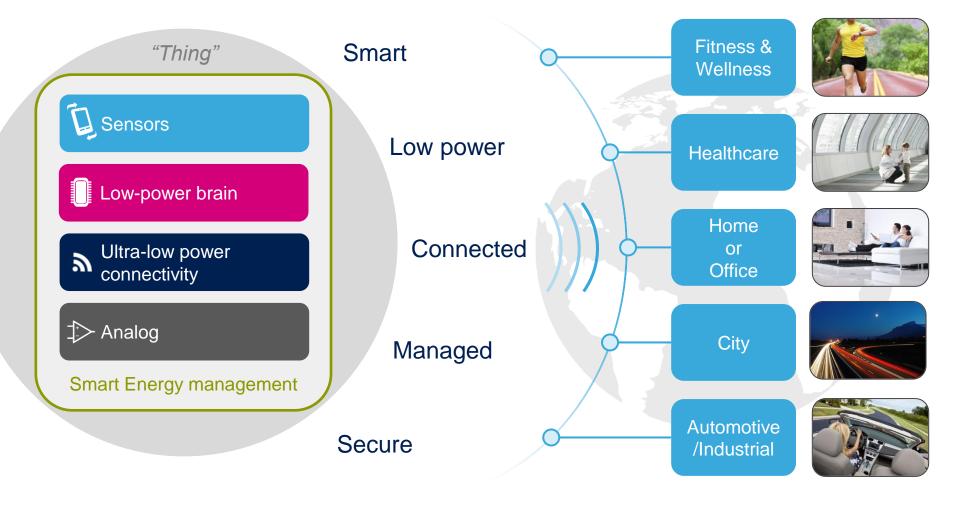


The Opportunity 11





Paving the Road to a "Trillion Sensors" 12





Key Enablers & Challenges for the true IoT

Multiple sensors and data collection for contextual awareness

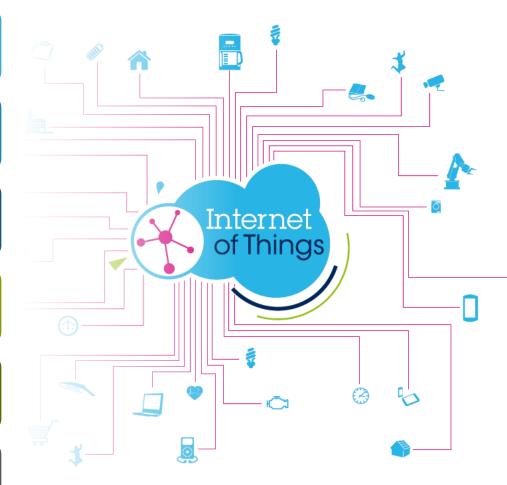
Processing capability everywhere

Availability of very low-power technologies

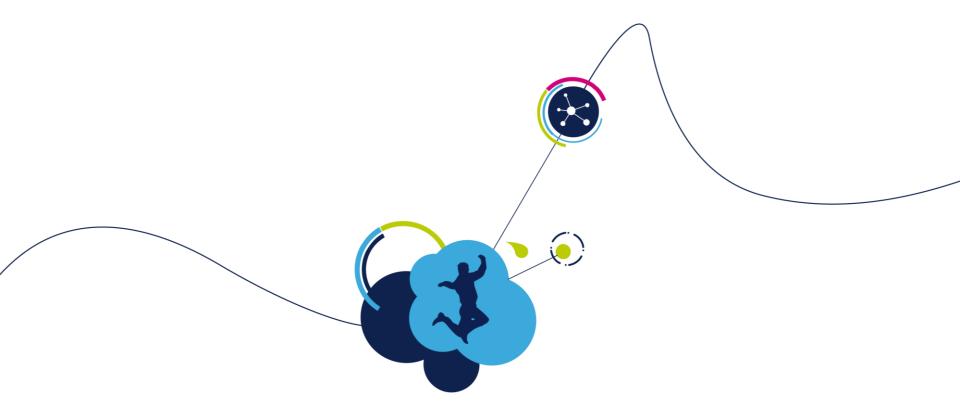
Cost effective technology

Compact

Addressing societal challenges (Security, Environmental impact, Social responsibility)







Building Blocks for Smart and Augmented Applications



How will Sensors Change the World? 15

Smart City Reduce traffic congestion Better use of resources Improve security





Healthcare

Empower patients Help physicians monitor and diagnose remotely

Smart Car Reduce emissions Increase safety Save fuel





Fitness & Wellness

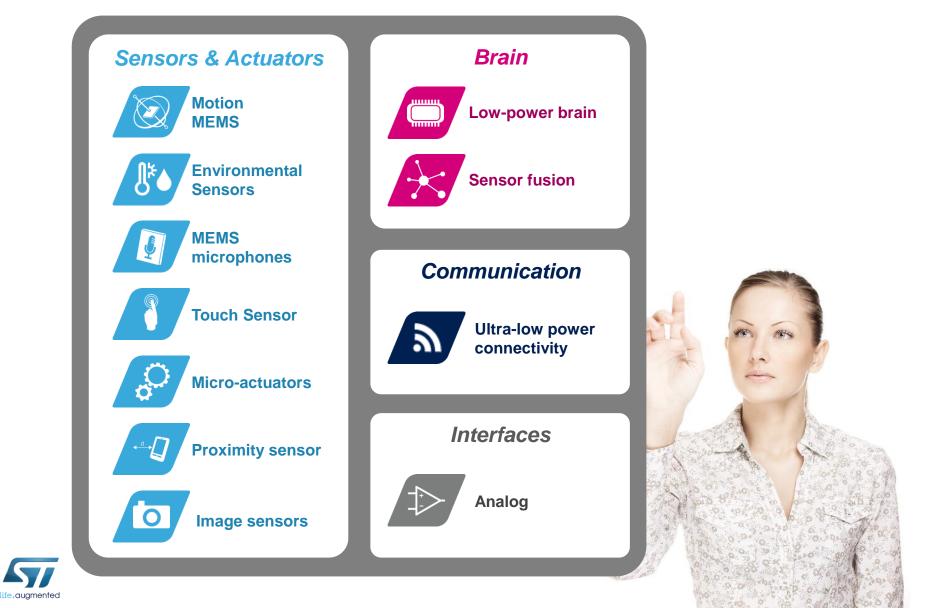
Help to lead healthier lives Optimize sports performance Early warning of illness

Smart Home

Make entertainment more interactive and immersive Increase comfort Save energy



The Building Blocks 16



Sensors for Smart City 17

Making cities smarter, safer and more efficient

Temperature, Humidity & Gas sensors Air quality monitoring, gas leak detection

Optical, sound sensors **Smart Street lights**



Pressure sensor Water pipe monitoring for leakage and maintenance

0

Optical sensors Free parking slot detection

Sensors for Smart Car

Enabling a safer, easier, and richer driving experience



Inertial modules Vehicle positioning and location

Temperature, humidity and gas sensors Air conditioning and air quality control

Motion & pressure sensors Side-impact airbags



Gas sensors, temperature sensor Engine and transmission controls

Image sensors **Object detection & vision enhancement**

Accelerometers and gyroscope **Chassis controls**



Improve quality of life Save energy Entertain

Sensors for Smart Home

Gas and optical sensors Home safety and security

Motion, optical & sound sensors Interactive and immersive entertainment experiences

€ ₿

Environmental sensors **Optimized energy** management

, <u>|</u>*•

Environmental sensors Home control and automation



Empowering patients Improving healthcare quality & affordability

Healthcare 20

Gas sensors For asthma prevention (air quality, pollen count)

Inertial modules For activity monitoring in Alzheimer, Obesity or sleep disorders

Pressure sensorIn the eye for Glaucoma diagnostic

Chemical sensors & analog For blood analysis and ECG

Chemical sensors and actuators Glucose monitoring & Insulin nano pump for **diabetics**



Wellness & Fitness 21

Fitness & optimized sports performance Early warning of illness



UV Sensor Monitoring of exposure to sun

Inertial modules Activity monitoring & positioning



Temperature and humidity Real time monitoring & dosage



Inertial modules, Pressure sensors **Optimized sport technique, impact** monitoring



MEMS & Sensors Offering by ST

Mobile & Consumer

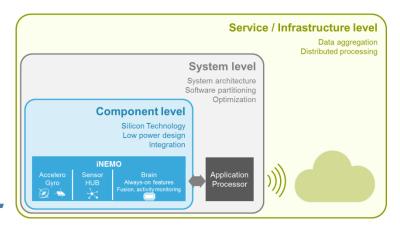
 Leading supplier of MEMS for mobile and consumer applications

New markets

- Fitness & Wearable
- The Internet of Things

Automotive

 Addressing the market for assisted guidance, personal safety & comfort





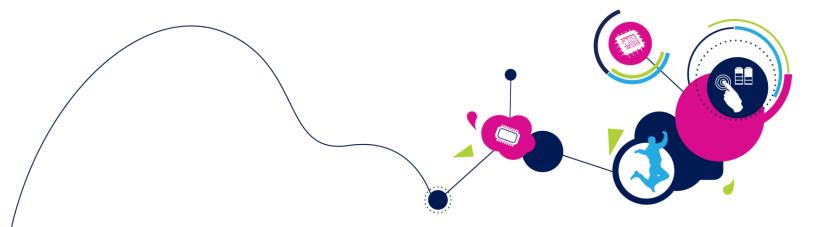


MEMS & Sensors for a New World 23

- MEMS & sensors have already enabled radical changes in the way humans and technology interact
- We've only scratched the surface
- Potential for smart systems to positively impact our world is huge
- There are still many challenges to be overcome but • there are great opportunities



Thank You!



ST stands for **life.augmented**

